



**Strategies and solutions for your business**



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## OUR CONSULTING DOMAIN

### ASSET & WEALTH MANAGEMENT

- Business Development
- Compliance and Risk Management
- Post-merger integration support
- Transition management support
- Operational and IT change
- Product (UCITS, AIF, PE & RE Funds, ETFs, Individual portfolios, Institutional portfolios)

### INSURANCE

- Portfolio Management & Claims
- Business Development (Product offerings, Start-up)
- Post-merger Integration support
- Service Provider Change
- Distribution (Distribution strategy and development of new models)
- Corporate Broking (Client segmentation models, Renewal processes, Invoicing)
- Life & Pensions (Front to back transformation )

### SECURITIES & FUNDS SERVICES

- Business Development
- Compliance and Risk Management
- Post-merger integration support
- Off-shoring & Outsourcing projects
- Operational and IT Change
- Products covered include Fund Accounting, Global Custody, Middle Office, Transfer Agency, Local Paying Agent, Alternative Funds Services, Reconciliations, Order Routing

### BANKING

- Distribution & Service Models
- Finance ,Treasury (Info Providers analysis and management)
- Credit
- Transaction Banking (Trade Finance, Cash Mgt., Loans)

## OUR EXPERTISE

### CHANGE MANAGEMENT & BUSINESS TRANSFORMATION

We manage and deliver complex business projects with an impact across the organisation. We provide full support through the project life cycle from business analysis, managing UAT to final implementation of changes into the live environment. Target Operating Model (TOM) design and Business Transformation programs are supported by our team where critical engagement of key stakeholders is needed to get things off the ground for long-term success.

The Project Management Office (PMO) function is a key function to bring projects in on time and within the budget on a more consistent basis. Our team has the experience in setting up these functions for our clients and ensuring teams are fully trained and tooled to manage them.

### PERFORMANCE MEASUREMENT AND OPERATIONAL EXCELLENCE

Improving how a business runs its processes can bring about multiple benefits to customers through

improved quality, service and reduced unit costs for the company.

Identifying the right performance measures and KPIs, how to feed, report and monitor them, helps focus the attention on areas of potential improvement and lower risks especially for outsourced activities.

We provide an assessment of the current processes and suggest the most adequate tools to improve your operational performance.

### EMERGING TECHNOLOGIES

Understanding how new technology fit into your current digital strategy is an ongoing process and becoming increasingly more complex.

Blockchain DLT, RPA, Machine Learning and AI are advancing at a very fast pace and sharing knowledge and experience in this space is important to help you frame a strategy for your business. We understand the technology and can help your teams with projects originating in this space.

## OUR VALUES



PRIDE AND FUN



RESPECT AND  
TRANSPARENCY



TEAM SPIRIT



ENTREPRENEURSHIP



EXCELLENCE



INTELLECTUAL  
CURIOSITY



We founded Parva Consulting in 2005 by combining the professional approach of management consulting with the domain knowledge of Financial Services. We are a consulting boutique focused on the Financial Services industry and we work with our customers throughout Europe to effectively ensure the identification, design and implementation of customised solutions that enable them to deal adequately and promptly with the challenges of the market they operate. Relying on our strong sectoral skills (including Asset & Wealth Management, Investor Services, Insurance, Credit, Fintech), we support clients in the management of end-to-end transformation, collaborating in the analysis and delivery of the right solutions. From our offices in Milan and Dublin, we are constantly striving to enrich our pool of skills, in line with the evolution and needs of the financial services market across Europe.

For more, visit [www.parvaconsulting.com](http://www.parvaconsulting.com)

